



**Notice of San Luis & Delta-Mendota Water Authority  
DHCCP Steering Committee Special Telephonic Meeting and Joint DHCCP Steering  
Committee Special Telephonic Meeting-Special Board Workshop  
August 27, 2020, 2:00 p.m.**

**Join Zoom Meeting**

<https://us02web.zoom.us/j/84350232200?pwd=VVVudnk4SkJsdStGUVJXYTJ5ZVI3dz09>

**Meeting ID: 843 5023 2200**

**Passcode: 901956**

**One tap mobile**

**+16699006833,84350232200#,0#,901956# US (San Jose)**

**+12532158782,84350232200#,0#,901956# US (Tacoma)**

**Dial by your location**

**+1 669 900 6833 US (San Jose)**

**+1 253 215 8782 US (Tacoma)**

**+1 346 248 7799 US (Houston)**

**+1 312 626 6799 US (Chicago)**

**+1 929 436 2866 US (New York)**

**+1 301 715 8592 US (Germantown)**

**Meeting ID: 843 5023 2200**

**Passcode: 901956**

**Find your local number:** <https://us02web.zoom.us/j/84350232200?pwd=VVVudnk4SkJsdStGUVJXYTJ5ZVI3dz09>

NOTE: In accordance with the Governor's Executive Order (N-29-20) and the declared State of Emergency as a result of the threat of COVID-19, members of the Steering Committee, Board of Directors, and Water Authority staff will be participating in this meeting remotely from multiple locations. This meeting will occur exclusively through Zoom. If members of the public have any problems using the call-in number during the meeting, please contact the Authority office at 209-826-9696.

NOTE FURTHER: Any member of the public may address the DHCCP Steering Committee/Board concerning any item on the agenda before or during consideration of that item, as appropriate.

Because the notice provides for a special telephonic meeting of the DHCCP Steering Committee and a joint special telephonic DHCCP Meeting/Special Board Workshop, Board Directors/Alternates may discuss items listed on the agenda; however, only DHCCP Steering Committee Members/Alternates may correct the agenda or vote on action items.

## **Agenda**

1. Call to Order/Roll Call
2. Steering Committee to Consider Corrections to the Agenda of Items, as authorized by Government Code Section 54950 et seq.
3. Opportunity for Public Comment – Any member of the public may address the Committee/Board concerning any matter not on the agenda, but within the Committee's or Board's jurisdiction. Public comment is limited to no more than three minutes per person. For good cause, the Chair of the Committee may waive this limitation.

## **ACTION ITEMS**

4. **DHCCP Steering Committee to Consider Approval of the January 9, 2017, and February 6, 2017 Meeting Minutes**

## **REPORT ITEMS**

5. Discussion regarding Potential Refunding of the DHCCP 2013 Bonds and Next Steps
6. Discussion regarding DHCCP Activity Agreement membership and Steering Committee Vacancies
7. Reports Pursuant to Government Code Section 54954.2(a)(3)

## 8. ADJOURNMENT

Persons with a disability may request disability-related modification or accommodation by contacting Cheri Worthy or Felicia Luna at the San Luis & Delta-Mendota Water Authority Office via telephone (209) 826-9696 or email [[cheri.worthy@sldmwa.org](mailto:cheri.worthy@sldmwa.org) or [felicia.luna@sldmwa.org](mailto:felicia.luna@sldmwa.org)] at least 3 days before a regular meeting or 1 day before a special meeting/workshop.





**San Luis & Delta-Mendota Water Authority****Schedule for Public Offering Financing for Refunding of the 2013 DHCCP Revenue Bonds**

|                            |   |
|----------------------------|---|
| August 27, 2020            | Obtain DHCCP Steering Committee direction to proceed with issuance of refunding bonds   |
| August 28, 2020            | Authority notice to DHCCP Steering Committee members requesting motion or resolution under Section 5 of the DHCCP Activity Agreement approving the refinancing (include sample motion/resolution as well as pay off amount and/or savings analysis) |
| August 28 -October 4, 2020 | Activity Agreement members' board of director motion or resolution under Section 5 of the DHCCP Activity Agreement approving the refinancing  |
| September 15, 2020         | Westlands Water District adopts resolution giving Section 5 of the DHCCP Activity Agreement approval of the refinancing and approving the form of the Westlands water district continuing disclosure certificate                                    |
| October 5, 2020            | DHCCP Steering Committee consideration of staff recommendation on approving Authority bond resolution, including forms of indenture and bond purchase contract with proposed underwriter  |
| October 8, 2020            | Authority Board consideration of staff recommendation on approving Authority bond resolution, including forms of indenture and bond purchase contract with proposed underwriter   |
| November 2, 2020           | DHCCP Steering Committee consideration of staff recommendation on approving Authority portion of preliminary official statement   |
| November 6, 2020           | Authority Board meeting to consider staff recommendation on approving Authority portion of preliminary official statement   |
| December 1, 2020           | Preliminary official statement posted electronically  |
| December 10, 2020          | Bond sale and bond purchase agreement executed by Authority, Westlands Water District and Underwriter   |
| December 16, 2020          | Preclosing  |
| December 17, 2020          | Closing   |

**RESOLUTION NO.-\_\_\_\_\_**

**RESOLUTION AUTHORIZING THE REFINANCING OF OBLIGATIONS BY THE SAN LUIS & DELTA-MENDOTA WATER AUTHORITY, THE EXECUTION AND DELIVERY OF CERTAIN DOCUMENTS IN CONNECTION THEREWITH AND CERTAIN OTHER MATTERS**

**WHEREAS**, the \_\_\_\_\_ District (the “District”) previously entered into a San Luis & Delta Mendota Water Authority Delta Habitat Conservation and Conveyance Program Activity Agreement (the “Activity Agreement”) with the San Luis & Delta-Mendota Water Authority (the “Authority”) to participate in the development of the Delta Habitat Conservation and Conveyance Program (“DHCCP”); and

**WHEREAS**, the Authority previously authorized the issuance of the San Luis & Delta-Mendota Water Authority Refunding Revenue Bonds (DHCCP Development Project), Series 2013A (the “2013A Bonds”) to refinance the development costs of the DHCCP; and

**WHEREAS**, the governing board of the District (the “Board”) has determined that it is in the best interest of the District to participate in the refinancing of the 2013 Bonds to reduce annual debt service payable by the District.

**NOW, THEREFORE, BE IT RESOLVED, AS FOLLOWS, THAT:**

**SECTION 1.** The Board hereby authorizes the participation of the District in the refinancing of the 2013 Bonds as required by Section 5 of the Activity Agreement.

**SECTION 2.** The [President of the Board, the Vice President of the Board, and the General Manager] of the District or a written designee of any such officer are hereby individually authorized and directed to execute and deliver such instruments, certificates, and agreements as may be requested by the Authority in connection with and in order to accomplish the refinancing of the 2013 Bonds in accordance with the Activity Agreement and this resolution.

**SECTION 3.** This resolution shall take effect immediately.